



Planned Gift Pledge Letter
FriendshipWorks

Federal Tax ID# 04-3140541

In support of FriendshipWorks' mission to reduce elder isolation, I/we intend to provide a gift through my/our estate as detailed below. In order to properly record and acknowledge the gift, I am providing the following information about my/our estate plans.

Name(s) _____
Birthdate(s) _____
Address _____
City _____ State _____ Zip _____
Phone _____ E-mail _____
Professional Advisor _____ Phone _____

TYPE OF GIFT: It is my/our intent to provide a legacy gift through my/our:

- Bequest Retirement Plan Assets Charitable Remainder Trust
 Life Insurance Policy Transfer of stock(s) Other _____

DESCRIPTION OF GIFT: Please describe the nature of your gift. (For example - percentage of estate, specific amount, property description, etc.)

Estimated present day value of gift \$ _____
(Used for long-term planning and recognition purposes only, not a binding valuation.)

PURPOSE OF GIFT: Area of Greatest Need Other _____

DOCUMENTATION OF GIFT: A copy of the provision is attached
 A copy of the provision will be sent once executed (NOTE: A planned gift is not considered fully documented until a copy of the provision is received.)

Please indicate how you would like to be recognized in our FriendshipWorks Legacy Society:

I permit FriendshipWorks to publish my name in association with this gift for any future marketing materials/website so that others may be inspired to make a Planned Gift investment to FriendshipWorks.

I do not wish my name to be published in any marketing materials/website, and I do not permit FriendshipWorks to recognize me in any way for this Planned Gift investment.

Signature _____ Date _____

Thank you for your support of FriendshipWorks. If you have any questions, please contact Patty Catalano, Director of Development and Communications at (875) 465-3124. FriendshipWorks is a 501(c)(3) non-profit organization. All gifts are tax deductible as provided by law.